



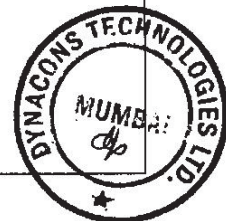
# DYNACONS

Technologies Ltd.

L72900MH2009PLC191412

(I)(a) Statement showing DTL Shareholding Pattern

| Statement Showing <u>DTL</u> Shareholding Pattern as on 30 <sup>th</sup> September, 2015                                 |                               |   |  |
|--|-------------------------------|---|--|
| Name of Company : DYNACONS TECHNOLOGIES LTD (DTL)  |                               |   |  |
| Script Code : BSE 534674   |                               |   |  |
| NSE DYNATECH   |                               |   |  |
| Class of security: Equity  |                               |   |  |
| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  | NIL                           | NIL   | NIL  |
| Held by public   | NIL                           | NIL   | NIL  |
| <b>Total</b>   | NIL                           | NIL   | NIL  |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | NIL                           | NIL   | NIL  |
| Held by public   | NIL                           | NIL   | NIL  |
| <b>Total</b>   | NIL                           | NIL   | NIL  |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group  | NIL                           | NIL   | NIL  |
| Held by public   | NIL                           | NIL   | NIL  |
| <b>Total (F)</b>   | NIL                           | NIL   | NIL  |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities<br>Total (A+B+C+D+E+F) | <b>78423100</b>               |   | <b>100</b>   |



Concept to Commissioning *and beyond...*

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# DYNACONS

Technologies Ltd

Statement Showing Shareholding Pattern as on September 30, 2015  
 Name of Company : DYNACONS TECHNOLOGIES LTD  
 Script Code : BSE : DYNATECH  
 NSE : 534674

| Sr.No                        | Category of shareholder                                     | No. of shareholders | Total no. of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |
|------------------------------|---|---------------------|---------------------|--|--|----------------------------|--|
|                              |   |                     |                     |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) |  |
| <b>A</b>                     |   |                     |                     |  |  |                            |  |
| <b>1 INDIAN</b>              |   |                     |                     |  |  |                            |  |
| (a)                          | Individuals/HUFs  | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (b)                          | Central Govt/ State Govts                                   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (c)                          | Bodies Corporate  | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (d)                          | Financial Institutions/ Banks                               | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (e)                          | Any other (specify)   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
|                              | Sub Total A (1)   | -                   | -                   | -  | 0.00   | 0.00                       | 0                                      |
| <b>2 FOREIGN</b>             |   |                     |                     |  |  |                            |  |
| (a)                          | Individuals (Non- Resident Individuals/Foreign Individuals) | 1                   | 47,190,552          | 47,189,352                                   | 60.17  | 60.17                      | 0                                      |
| (b)                          | Bodies Corporate  | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (c)                          | Institutions  | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (d)                          | Any other (specify)   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
|                              | Sub Total A(2)  | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
|                              | Total Shareholding of Promoter group A(1+2)                 | 1                   | 47,190,552          | 47,189,352                                   | 60.17  | 60.17                      | 0                                      |
| <b>B PUBLIC SHAREHOLDING</b> |   |                     |                     |  |  |                            |  |
| <b>1 INSTITUTIONS :</b>      |   |                     |                     |  |  |                            |  |
| (a)                          | Mutual Funds /UTI   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (b)                          | Financial Institutions/ Banks                               | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (c)                          | Central Government/State Government (S)                     | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (d)                          | Venture Capital Funds                                       | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (e)                          | Insurance Companies   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (f)                          | Foreign Institutional Investors                             | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (g)                          | Foreign Institutional Capital Investors                     | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (h)                          | Any other   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
| (h1)                         | NRI Banks   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |
|                              | SUBTOTAL(B) (1)   | 0                   | 0                   | 0  | 0.00   | 0.00                       | 0                                      |



L73800MH2009PL0101412

Concept to Commissioning and Operation.

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| 2 NON INSTITUTIONS |  |        |            |            |        |   |
|--------------------|--|--------|------------|------------|--------|---|
| (a)                | Bodies Corporate   | 329    | 2,263,425  | 2,263,425  | 2.89   | 0 |
| (b1)               | Individuals- Shareholders holding nominal Sharecapital upto Rs. 1 Lacs           | 15,199 | 23,056,035 | 22,734,065 | 29.40  | 0 |
| (b2)               | Individuals- Shareholders holding nominal Sharecapital in excess of Rs. Lacs     | 19     | 3,551,090  | 3,551,090  | 4.53   | 0 |
| (c)                | Any other  | 0      | 0          | 0          | 0.00   | 0 |
| (c1)               | Clearing Member  | 111    | 426,074    | 426,074    | 0.54   | 0 |
| (c2)               | NRI (REPAT)  | 94     | 1,935,924  | 1,935,924  | 2.47   | 0 |
| (c3)               | CCB's  | 0      | 0          | 0          | 0.00   | 0 |
| (c4)               | Trust  | 0      | 0          | 0          | 0.00   | 0 |
|                    | SUBTOTAL(B) (2)  | 15,752 | 31,232,548 | 30,910,598 | 39.83  | 0 |
|                    | Total Public Shareholding B(1) + B(2)  | 15,752 | 31,232,548 | 30,910,598 | 39.83  | 0 |
|                    | Total A+B  | 15,753 | 78,423,100 | 78,099,950 | 100.00 | 0 |
| C                  | Shares held by Custodians and against which Depository receipts have been issued | 0      | 0          | 0          | 0.00   | 0 |
|                    | Grand Total A+ B +C  | 15,753 | 78,423,100 | 78,099,950 | 100.00 | 0 |



Company : DYNACONS TECHNOLOGIES LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | PAN of the Shareholder<br>Shareholder First Five Characters Next 4 Numbers and last is 1 Character | Details of Shares held |                                       | Encumbered shares (%) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|--|------------------------|---------------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                         |  | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.                   | As a percentage | As a % of grand total (A)+(B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     |                         |  | (III)                  | (IV)                                  | (V)                   | = (V)/(III)*    | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | Arun Govil              | AKVPG8378A   | 47190552               | 60.17                                 | 0                     | 0               | 0  | 0                       | 0   | 0                                     | 0   | 0  |
|         | <b>TOTAL</b>            |  | <b>47190552</b>        | <b>60.17</b>                          | <b>0</b>              | <b>0</b>        | <b>0</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares



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Technologies Ltd.



| Sr. No. | Name of the shareholder | PAN of Shareholders First Five Characters Next 4 Numbers and last is 1 Character | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)) | Details of warrants     |   | Details of convertible % w.r.t total number of convertible securities held of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|--|-----------------------|--|-------------------------|---|--|--|
|         |                         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class |  |  |
| 1       | Nil                     | 0  | 0                     | 0.00   | 0                       | 0.00  | 0  | 0.00   |
|         | <b>TOTAL</b>            | 0  | 0                     | 0.00   | 0                       | 0.00  | 0  | 0.00   |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | PAN of Shareholders First Five Characters Next 4 Numbers and last is 1 Character | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement | Details of warrants |   | Details of convertible % w.r.t total number of convertible securities held of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|--|------------------|--|---------------------|---|--|--|
|         |   |  |                  |  | Number of warrants  | As a % total number of warrants of the same class |  |  |
| 1       | Nil   | 0  | 0                | 0.00   | 0                   | 0.00  | 0  | 0.00   |
|         | <b>TOTAL</b>  | 0  | 0                | 0.00   | 0                   | 0.00  | 0  | 0.00   |







| Company : DYNACONS TECHNOLOGIES LTD.                           |   |   |   |   |  |  |
|--|---|---|---|---|--|--|
| (I)(d) Statement showing details of locked-in shares           |   |   |   |   |  |  |
| Sr. No.  | Name of the shareholder                         | PAN of the Shareholder First Five Characters Next 4 Numbers and last is 1 Character | Category type                               | Number of locked-in shares  | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |  |
| 1  | Arun Govil                                      | AKVPG8378A  | Promoter                                    | 26885779  | 34.28  |  |
|  |   |   | <b>TOTAL</b>                                | <b>26885779</b>   | <b>34.28</b>   |  |
| (II)(a) Statement showing details of Depository Receipts (DRs) |   |   |   |   |  |  |
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs   | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |  |  |
| 1  | Nil   | 0   | 0   | 0.00  |  |  |
|  | <b>TOTAL</b>                                    | <b>0</b>  | <b>0</b>                                    | <b>0.00</b>   |  |  |





**DYNACONS**  
Technologies Ltd.

| <b>(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</b>                          |                              |  |  |
|---|------------------------------|--|--|
| <b>Sr. No.</b>  | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> |
| 1   | Nil                          | 0  | 0.00   |
|   | <b>TOTAL</b>                 | <b>0</b>   | <b>0.00</b>  |
| <b>(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. (Give description of voting rights for each class of security.</b> |                              |  |  |
|   | <b>Class X: N.A.</b>         |  |  |
|   | <b>Class Y: N.A.</b>         |  |  |
|   | <b>Class Z: N.A.</b>         |  |  |
| <b>Note: The Company has not issued shares more than one class.</b>   |                              |  |  |
| <b>For Dynacons Technologies Ltd</b>  |                              |  |  |
|   | <i>D Parikh</i>              |  |  |
| <b>Darshit Parikh</b>   |                              |  |  |
| <b>Company Secretary</b>  |                              |  |  |

Note: Mr. Arun Govil had given an Open offer to Members of Dynacons Technologies Ltd. to acquire up to 2,03,90,006 equity shares of Re. 1.00/- each at an Offer Price of Rs 1.30/- (Rupee One and Thirty Paise only) per fully paid up equity share payable in cash representing 26.00% of the total paid up equity share capital/voting rights. Closing date of tendering period was March 12, 2015. Mr. Arun Govil has entered into Share Purchase Agreement (SPA) dated August 08, 2014 and the shares acquired under SPA and open offer has been transferred into Mr. Arun Govil demat account except 94625 equity shares which will be transferred soon.

