

Date: 1<sup>st</sup> April, 2021

To

<b>BSE Limited</b> P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Dear Sir/ Madam,

**Sub: Outcome of Allotment Committee held on 1<sup>st</sup> April, 2022 in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to our letter dated 1<sup>st</sup> February, 2021, whereby an intimation was made w.r.t. allotment of 59634400 warrants, each convertible into one fully paid up equity share of Re. 1/- each of the Company, at an issue price of Rs. 5/- each on preferential basis to Mr. Arun Govil, Managing Director and Promoter of the Company on conversion of outstanding unsecured loan.

The issue of these warrants convertible into Equity shares was authorized by shareholders of the Company by passing Special Resolution through Postal Ballot on 26<sup>th</sup> December, 2020.

In view of above, the Allotment Committee of the Company at its meeting held today i.e. 1<sup>st</sup> April, 2022 has allotted 3,06,34,400 equity shares of Re. 1/- each, upon conversion of equal number of warrants, as per the details given below:

<b>Name of the warrant holder</b>	<b>Number of warrants held</b>	<b>Number of equity shares allotted, upon conversion of warrants</b>
Mr. Arun Govil	3,06,34,400	3,06,34,400

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.



## DUCON INFRA TECHNOLOGIES LIMITED

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Email: [info@duconinfra.co.in](mailto:info@duconinfra.co.in), CIN No: **L72900MH2009PLC191412**

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Post the above allotment, the paid up capital of the Company has increased from Rs. 20,56,75,117/- (205675117 Equity shares of face value of Re. 1/- each fully paid up) to 23,63,09,517/- (236309517 Equity shares of face value of Re. 1/- each fully paid up).

The meeting of the Committee commenced at 6.00 p.m. and concluded at 6.45 p.m.

Please take the same on your record.

Thanking you,

Yours faithfully,

**For Ducon Infratechnologies Limited**

**Darshit Parikh**  
**Company Secretary**