

**DUCON INFRA TECHNOLOGIES LIMITED**

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in
Email: info@duconinfra.co.in, CIN No: **L72900MH2009PLC191412**

Date-14th January, 2023

To

BSE Limited P.J. Towers, Dalal Street, Mumbai-400001. Script Code– 534674	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai–400051 Symbol– DUCON
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Sub.: Disclosure received under Regulation 29(2) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you that Company is in receipt of disclosure from Mr. Arun Govil, Promoter of the Company in compliance to Regulation 29 (2) & 31 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above mentioned disclosure has been enclosed herewith for your ready reference.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Ducon Infratechnologies Limited

Darshit
Prakash
Parikh

Digitally signed by
Darshit Prakash
Parikh
Date: 2023.01.14
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Darshit Parikh
Company Secretary
Encl as: Above

ARUN GOVIL

1232, WinsdorHarbourDr, Jacksonville, Florida, USA – 32225

Date: 13th January, 2023

Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, BandraKurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD BSE Ltd PhirozeJeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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Script Code: NSE – DUCON, BSE-534674

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby inform the Stock Exchange and the Company that 18335627 Equity Shares encumbered by me have been invoked by the lender.

Please find enclosed herewith Annexure I for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**Arun
Govil**
(Arun Govil, Promoter)

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Arun Govil
Date: 2023.01.13
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Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

ARUN GOVIL

1232, WinsdorHarbourDr, Jacksonville, Florida, USA – 32225

ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	16,25,84,665	62.55%	62.55%
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	3,00,00,000	11.54%	11.54
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	19,25,84,665	74.09%	74.09%
Details of acquisition/Sale			
a) Shares carrying voting acquired	0	0	0
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others, Invocation)	(1,83,35,627)	(7.05%)	(7.05%)
e) Total (a+b+c+d)	(1,83,35,627)	(7.05%)	(7.05%)
After the acquisition/Sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	16,25,84,665	62.55%	62.55%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	0	0	0

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shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) total (a+b+c+d)	0 1,16,64,373 17,42,49,038	0 4.48% 67.03%	0 4.48% 67.03%
Mode of acquisition/Sale (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition/Sale/ date of receipt of intimation of allotment/disposal of shares/ VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC.	30 th December, 2022 to 13 th January, 2023		
Equity shares capital / total voting capital of the TC before the said acquisition/disposal	25,99,40,469equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/-		
Total diluted share/voting capital of the TC after the said acquisition/disposal	25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/-		

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Part-B

Name of the Target Company: Ducon Infratechnologies Ltd.

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Arun Govil	Yes	AKVPG8378A

Arun Govil

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Date: 2023.01.13 20:11:53
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Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 13th January, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ARUN GOVIL
1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 13th January, 2023

To,

Ducon Infratechnologies Limited, Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane – 400604.	BSE Limited P J Towers, Dalal Street, Mumbai-400001. Script Code - 534674	National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Dear Sir/Madam,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Encumbrance of Promoter

Pursuant to Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform the exchange about invocation of 18335627 equity shares of the Company by the lender.

The Details of the Invocation are attached herewith in Annexure I.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun Govil
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Arun Govil
Promoter of Ducon Infratechnologies Limited

Encl: As above

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

ANNEXURE-1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Ducon Infratechnologies Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange Limited
Date of reporting	13/01/2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Arun Govil

Details of the invocation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)		Promoter holding already encumbered(2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares { creation[(2)+(3)]/ release[(2)-(3)] / invocation[(2)-(3)] }	
	Number	% of total share capital	Number	% of total share capital	Type of event(creation /release /invocation)	Date of creation/release/ invocation of encumbrance	Type of encumbrance(pledge/ lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital

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Mr. Arun Govil	19,25,84,665	74.09%	300000000	11.54%	Invocation	13.01.2023	Pledge	Loan	1,83,35,627	7.05%	Mr. Pratik Dabhi	1,16,64,373	4.48%	
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Arun Govil
Date: 2023.01.13
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Signature of the Arun Govil

Place: USA

Date: 13.01.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.