

**DUCON INFRA TECHNOLOGIES LIMITED**

**Regd. Office:** Ducon House, Plot No. A/4, Road No.1, MIDC,  
Wagle Industrial Estate, Thane (W) – 400 604. India  
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in  
Email: info@duconinfra.co.in, CIN No: **L72900MH2009PLC191412**

Date-17<sup>th</sup> January, 2023

To

<b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai-400001. ScriptCode– 534674	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai–400051 Symbol– DUCON
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**Sub.: Disclosure received under Regulation 29(2) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

This is to inform you that Company is in receipt of disclosure from Mr. Arun Govil, Promoter of the Company in compliance to Regulation 29 (2) & 31 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above mentioned disclosure has been enclosed herewith for your ready reference.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Ducon Infratechnologies Limited**

Darshit  
Prakash  
Parikh

Digitally signed  
by Darshit  
Prakash Parikh  
Date: 2023.01.17  
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**Darshit Parikh**  
**Company Secretary**  
**Encl as: Above**

# ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

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**Date: 16<sup>th</sup> January, 2023**

Listing Department, <b>The National Stock Exchange of India Limited</b> Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD <b>BSE Ltd</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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**Script Code: NSE – DUCON, BSE-534674**

Dear Sir/Madam,

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure I for the disclosure of shareholding/voting rights on my behalf and person acting in concert for me.

Please take the same on your records.

**Thanking You,**

**Yours Faithfully,**

**Arun  
Govil**  Digitally signed  
by Arun Govil  
Date: 2023.01.16  
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**(Arun Govil, Promoter)**

Encl: a/a

CC:

Ducon Infratechnologies Limited,  
Ducon House, Plot No. A/4, Road No. 1,  
MIDC, Wagle Industrial Estate, Thane 400604

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## ANNEXURE I

### Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

#### PART A: Details of acquisition/disposal

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
<b>Details of the acquisition/disposal as follows</b>	<b>Number</b>	<b>% w.r.t total share/voting capital wherever applicable</b>	<b>% w.r.t total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	16,25,84,665	62.55%	62.55%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,16,64,373	4.48%	4.48%
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	17,42,49,038	67.03%	67.03%
<b>Details of acquisition/Sale</b>			
a) Shares carrying voting acquired	0	0	0
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired	0	0	0
d) Shares in the nature of encumbrance			

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(pledge/ lien/ non-disposal undertaking/ others)	(60,00,000)	(2.31%)	(2.31%)
e) Total (a+b+c+d)	(60,00,000)	(2.31%)	(2.31%)
<b>After the acquisition/Sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	15,65,84,665	60.24%	60.24%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,16,64,373	4.48%	4.48%
e) total (a+b+c+d)	16,82,49,038	64.72%	64.72%
Mode of acquisition/Sale (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Encumbrance of Shares		
Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition/Sale/ date of receipt of intimation of allotment/disposal of shares/VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC.	13 <sup>th</sup> January, 2023		
Equity shares capital / total voting capital of the TC before the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/-		
Total diluted share/voting capital of the TC after the said acquisition/disposal	25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/-		

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### Part-B

**Name of the Target Company: Ducon Infratechnologies Ltd.**

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Arun Govil	Yes	AKVPG8378A

**Arun Govil**  
Digitally signed by  
Arun Govil  
Date: 2023.01.16  
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Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 16<sup>th</sup> January, 2023

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**ARUN GOVIL**  
**1232, WinsdorHarbourDr, Jacksonville, Florida, USA - 32225**

Date: 16<sup>th</sup> January, 2023

To,

<b>Ducon Infratechnologies Limited,</b> Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane – 400604.	<b>BSE Limited</b> P J Towers, Dalal Street, Mumbai-400001. <b>Script Code - 534674</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai – 400051 <b>Symbol - DUCON</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Encumbrance of Promoter**

Pursuant to Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform the exchange and the Company that I, being the Promoter of Ducon Infratechnologies Limited, have encumbered 60,00,000 equity shares of the Company.

The Details of the encumbrance of shares are attached herewith in Annexure I.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**Arun Govil**  
Digitally signed by Arun Govil  
Date: 2023.01.16 03:06:46 +05'30'

**Arun Govil**  
**Promoter of Ducon Infratechnologies Limited**

**Encl: As above**

# ARUN GOVIL

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## ANNEXURE-1

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Ducon Infratechnologies Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange Limited
Date of reporting	16/01/2023
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>	Mr. Arun Govil

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)		Promoter holding already encumbered(2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)] / invocation[(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event(creation / <del>release</del> / <del>invocation</del> )	Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance	Type of encumbrance(pledge/ lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital

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Mr. Arun Govil	174249038	67.03%	11664373	4.48%	Creation	13.01.2023	Pledge	Loan	6000000	2.31%	Mr. Pratik Dabhi	17664373	6.79%
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**Arun Govil**  
Digitally signed  
by Arun Govil  
Date: 2023.01.16  
03:07:35 +05'30'

Signature of the Arun Govil

Place: USA

Date: 16.01.2023

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.