



## DUCON INFRA TECHNOLOGIES LIMITED

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,  
Wagle Industrial Estate, Thane (W) – 400 604. India  
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in  
Email: info@duconinfra.co.in, CIN No: L72900MH2009PLC191412

Date- 13<sup>th</sup> February, 2023

To

<b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai-400001. Script Code– 534674	<b>National Stock Exchange of India Limited</b> Exchange Plaza,C-1,Block G, Bandra Kurla Complex, Bandra (East), Mumbai–400051 Symbol– DUCON
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**Sub.: Disclosure received under Regulation 29(2) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

This is to inform you that Company is in receipt of disclosure from Mr. Arun Govil, Promoter of the Company in compliance to Regulation 29 (2) and 31 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above mentioned disclosure has been enclosed herewith for your ready reference.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Ducon Infratechnologies Limited**

Darshit

Prakash

Parikh

**Darshit Parikh**

**Company Secretary**

**Encl as: Above**

Digitally signed by Darshit Parikh Parikh  
DN: cn=, o=Infratechnologies,  
2.5.4.20=20230213111109105046  
Serial=102320230213111109105046  
postalCode=400002, street=102,Chhatrapati  
SahuMumbaiMumbai,Maharashtra-400002,  
c=IN, email=info@duconinfra.co.in, ou=22  
5,  
www.duconinfra.co.in, 1.3.6.1.4.1.22815451.4.2.1.1918102  
102320230213111109105046, o=Infratechnologies,  
ou=Company Secretary Darshit Parikh, ou=005  
Date: 2023.02.13 11:11:09 +05'30'

# ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

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Date: 11<sup>th</sup> February, 2023

To,

Listing Department, <b>The National Stock Exchange of India Limited</b> Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD <b>BSE Ltd</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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Script Code: NSE – DUCON, BSE-534674

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby inform the Stock Exchange and the Company that Equity Shares encumbered by me have been invoked by the lender.

Please find enclosed herewith Annexure I for more details

Kindly take the same on your records.

**Thanking You,**

**Yours Faithfully,**

**Arun Govil**   
Digitally signed  
by Arun Govil  
Date: 2023.02.10  
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**(Arun Govil, Promoter)**

Encl: a/a

CC:

Ducon Infratechnologies Limited,  
Ducon House, Plot No. A/4, Road No. 1,  
MIDC, Wagle Industrial Estate, Thane 400604

# ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

## ANNEXURE I

### Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

#### PART A: Details of acquisition/disposal

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
<b>Details of the acquisition/disposal as follows</b>	<b>Number</b>	<b>% w.r.t total share/voting capital wherever applicable</b>	<b>% w.r.t total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	15,65,84,665	60.24%	60.24%
b) Shares in the nature of encumbrance (pledge/lien/ <del>non disposal undertaking/ others</del> )	1,76,64,373	6.79%	6.79%
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	17,42,49,038	67.03%	67.03%
<b>Details of acquisition/Sale</b>			
a) Shares carrying voting acquired	0	0	0
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired	0	0	0
d) Shares in the nature of encumbrance ( <del>pledge/lien/ non disposal undertaking/ others</del> , Invocation)	(1,76,64,373)	(6.79%)	(6.79%)
e) Total (a+b+c+d)	(1,76,64,373)	(6.79%)	(6.79%)
<b>After the acquisition/Sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	15,65,84,665	60.24%	60.24%
b) VRs otherwise man by equity shares	0	0	0

## ARUN GOVIL

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0	0
e) total (a+b+c+d)	15,65,84,665	60.24%	60.24%
Mode of <del>acquisition</del> /Sale (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of <del>acquisition</del> /Sale/ date of receipt of <del>intimation of allotment</del> /disposal of shares/ <del>VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive/dispose shares</del> in the TC.	16 <sup>th</sup> January, 2023 to 9 <sup>th</sup> February, 2023		
Equity shares capital / total voting capital of the TC before the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/-		
Total diluted share/voting capital of the TC after the said acquisition/disposal	25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/-		

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## Part-B

**Name of the Target Company: Ducon Infratechnologies Ltd.**

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Arun Govil	Yes	AKVPG8378A

**Arun Govil**  
Digitally signed  
by Arun Govil  
Date: 2023.02.10  
19:04:44 +05'30'

Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 11<sup>th</sup>February, 2023

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**ARUN GOVIL**  
**1232, Winsdor Harbour Dr, Jacksonville, Florida, USA - 32225**

Date: 11<sup>th</sup> February, 2023

To,

<b>Ducon Infratechnologies Limited,</b> Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane – 400604.	<b>BSE Limited</b> P J Towers, Dalal Street, Mumbai-400001. <b>Script Code - 534674</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 <b>Symbol - DUCON</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Encumbrance of Promoter**

Pursuant to Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform the exchange about invocation of equity shares of the Company by the lender.

The details of the Invocation are attached herewith in Annexure I.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**Arun Govil**  
Digitally signed by  
Arun Govil  
Date: 2023.02.10  
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**Arun Govil**  
**Promoter of Ducon Infratechnologies Limited**

**Encl: As above**

# ARUN GOVIL

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## ANNEXURE-1

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Ducon Infratechnologies Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange Limited
Date of reporting	11/02/2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Arun Govil

Details of the invocation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)		Promoter holding already encumbered(2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares { creation[(2)+(3)]/ release[(2)-(3)] / invocation[(2)-(3)] }	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /release /invocation )	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Arun Govil	15,65,84,665	60.24%	1,76,64,373	6.79%	Invocation	16.01.2023 to 09.02.2023	Pledge	Loan	1,76,64,373	6.79%	Mr. Pratik Dabhi	-	-

# ARUN GOVIL

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Arun  
Govil

Digitally signed  
by Arun Govil  
Date: 2023.02.10  
19:06:32 +05'30'

Signature of the Arun Govil

Place: USA

Date: 11.02.2023

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.