

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 21st April, 2023

To,

Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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Script Code: NSE – DUCON, BSE-534674

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Arun Govil, Promoter of the Company hereby inform to Stock Exchanges and the Company with regards to Pledge of 28000000 Equity Shares of the Company.

Please find enclosed herewith Annexure I for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun Govil Digitally signed by Arun Govil
Date: 2023.04.21 12:01:10
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(Arun Govil, Promoter)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

ARUN GOVIL

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15,65,84,665	60.24%	60.24%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	15,65,84,665	60.24%	60.24%
Details of acquisition/Disposal			
a) Shares carrying voting acquired/disposed	0	0	0
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others,Invocation)	(2,80,00,000)	(10.77)%	(10.77)%
e) Total (a+b+c+d)	(2,80,00,000)	(10.77)%	(10.77)%
After the acquisition/Sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,85,84,665	49.47%	49.47%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other			

ARUN GOVIL

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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) total (a+b+c+d)	12,85,84,665	49.47%	49.47%
Mode of acquisition/Sale (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition/Sale/ date of receipt of intimation of allotment/disposal of shares/ VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC.	19 th April, 2023		
Equity shares capital / total voting capital of the TC before the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition/disposal	25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/-		
Total diluted share/voting capital of the TC after the said acquisition/disposal	25,99,40,469 equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/-		

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Part-B

Name of the Target Company: DuconInfratechnologies Ltd.

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Arun Govil	Yes	AKVPG8378A

Arun Govil

Digitally signed by Arun Govil
Date: 2023.04.21 14:44:26
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Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 21st April, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ARUN GOVIL
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Date: 21st April, 2023

To,

Ducon Infratechnologies Limited, Ducon House, Plot No. A/4, Road No. 1, MIDC, Wagle Industrial Estate, Thane – 400604.	BSE Limited P J Towers, Dalal Street, Mumbai-400001. Script Code - 534674	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Dear Sir/Madam,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Encumbrance of Promoter

Pursuant to Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform the exchange about pledge of equity shares of the Company.

The details of the pledge are attached herewith in Annexure I.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun Govil
Digitally signed by
Arun Govil
Date: 2023.04.21
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Arun Govil
Promoter of Ducon Infratechnologies Limited

Encl: As above

ARUN GOVIL

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ANNEXURE-1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Ducon Infratechnologies Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange Limited
Date of reporting	21/04/2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Arun Govil

Details of the Pledge of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)		Promoter holding already encumbered(2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares { creation[(2)+(3)]/ release[(2)-(3)] / invocation[(2)-(3)] }	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge/ lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Arun Govil	15,65,84,665	60.24%	0	0	Creation of Pledge	19.04.2023	Pledge	Loan	2,80,00,000	10.77%	LG Family Trust	2,80,00,000	10.77%

ARUN GOVIL
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Date: 2023.04.21 14:43:03
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Signature of the Arun Govil

Place: USA

Date: 21.04.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

ARUN GOVIL

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Date: 21.04.2023

To,
The Compliance Officer
DuconInfratechnologies Limited
A/4, Ducon House, MIDC Wagle
Industrial Estate, Road No. 1,
Thane (West), Mumbai, 400604

Script Code/Symbol: 534674/DUCON

Sub: Disclosure under Regulation 7(2) (a) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 (the “Insider Trading Regulations”)

Dear Sir,

With respect to the captioned subject as required under Regulation 7(2) (a) read with Regulation 6(2) of the Insider Trading Regulations, I, Arun Govil Promoter of Ducon Infratechnologies Limited, herewith enclose with this letter, a disclosure with regards to pledge of equity shares of the Company in “Form C” (i.e. the relevant format under Regulation 7(2), as defined by the SEBI).

This letter is intended for the Company’s and stock exchanges information and record.

Thanking You.

Yours sincerely,

 Digitally signed by
Arun Govil
Date: 2023.04.21
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Arun Govil
Promoter of Ducon Infratechnologies Limited

CC: BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001.
Script Code– 534674

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai–400051
Symbol– DUCON

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FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the company: Ducon Infratechnologies Limited
ISIN of the company: INE741L01018

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

INE741L01018

Name, PAN, CIN/DIN, & address With contact nos.	Category of Person (Promoter/member of the promoter group/designated person /Directors/immediate Relative to/others etc.)	Securities held prior to acquisition/disposal		Securities acquired /Disposed				Securities held post acquisition/disposal		Date of allotment advice / acquisition of shares / disposal of shares, specify		Date of intimation to company	Mode of acquisition/disposal (on market/public/rights/preferential offer/off market/Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed
		Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/sale/Pledge / Revocation / Invocation / Others - please specify)	Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights Entitlement, etc.)	No. and % of share holding	From	To			
Name: Arun Govil	Promoter	Equity Shares	15,65,84,665	Equity Shares	2,80,00,000	19,40,40,000	Pledge	Equity shares	12,85,84,665	19/04/2023	19/04/2023	21/04/2023	Off Market	NA

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PAN: AKVPG 8378A Address : 1232, Winsdor Harbour DrJacks on ville Florida USA 32225			60.2 4%		10.77 %				49.47 %					
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15

Note: (i) “Securities” shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
-	-	-	-	-	-	-
16	17	18	19	20	21	22

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Arun Govil
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Date: 2023.04.21 14:41:13 +05'30'

Name & Signature: Arun Govil

Designation: Promoter

Date: 21/04/2023

Place: USA