



DUCON INFRA TECHNOLOGIES LIMITED

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Date: 30th September, 2024

To,

BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol – DUCON
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Subject: - Outcome of Board Meeting held on 30th September, 2024 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

This is in continuation to the intimation of meeting of the Board of Directors of the Company held on Friday, February 16, 2024, where the raising of funds, through the issuance of equity shares of the Company (the “Equity Shares”) was approved by way of a rights issue and intimation of outcome submitted on Saturday, August 24, 2024 approving the Letter of Offer for the Rights Issue and terms of Rights Issue to the eligible equity shareholders of the Company as on the record date i.e Friday, August 30, 2024 for an amount aggregating up to Rs. 4548.96 Lakhs, (“Rights Issue”), in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations. 2018, as amended and other applicable laws including circulars issued by SEBI from time to time.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue, in consultation with the Designated Stock Exchange, BSE Limited, the Board of Directors at its meeting held today, i.e Monday 30th September, 2024, inter alia, considered and approved the allotment of 6,49,85,118 Fully Paid -up Equity Shares at a price of Rs. 7/- per Rights Equity Share (including a premium of Rs. 6/- per Right Equity Share) having face value of Re. 1/- each (“Allotment”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from Rs. 25,99,40,469 to Rs. 32,49,25,587 and accordingly the number of Equity shares to 32,49,25,587 Equity shares.

The Board Meeting commenced today at 06:30 P.M. and concluded at 6:45 P.M.

This is for your information and dissemination on your website for the public at large.

Thanking you.

Yours Faithfully,

For Ducon Infratechnologies Limited

Darshit Parikh
Company Secretary & Compliance Officer