



DUCON INFRA TECHNOLOGIES LIMITED

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604. India
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in
CIN: L72900MH2009PLC191412

February 12, 2026

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 534674, Security ID : DUCON	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: DUCON
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Dear Sir/Ma'am,

Re: ISIN – INE741L01018

Sub: Outcome of the Board Meeting held on February 12, 2026.

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") we wish to inform you that the Board of Directors of the Company at its meeting concluded today inter alia, has;

(A) Considered and approved the Un-audited Financial Results for the 3rd Quarter and nine months ended 31st December, 2025 along with the Limited Review Report pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Results are being uploaded on the Company's website www.duconinfra.co.in and further the results will be published in the newspapers in terms of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in due course.

In terms of 'Code of Conduct for Prevention of Insider Trading' framed pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015, (as amended), the trading window for dealing in securities of the Company will open 48 hours after the announcement of the results.

We request to take the aforesaid communication on record and arrange to bring this to the notice of all concerned.

The meeting commenced at 5.30 PM and concluded at 8.15 P.M.

Thanking you,

Yours faithfully,
for **DUCON INFRA TECHNOLOGIES LIMITED**

Arun
Govil
Digitally signed
by Arun Govil
Date: 2026.02.12
21:05:11 +05'30'

ARUN GOVIL
Managing Director
DIN: 01914619
Encl: As above

Independent Auditors' Review Report

To the Board of Directors of Ducon Infratechnologies Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Ducon Infratechnologies Limited** ("the Company") for the quarter and nine months ended December 31, 2025. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matters

- i) The Company has made investments in the equity shares of a private limited company aggregating to Rs. 500.00 lakhs as on December 31, 2025 reported under Investments in Non-Current Assets. The investments are to be measured at fair value in the statement of financial position as per requirements of Indian Accounting Standard 109. However, keeping in view their long-term business synergy and potential, the management has decided to value such investments at cost as on for the quarter and nine months ended December 31, 2025.



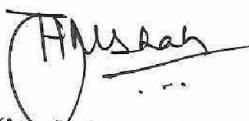
CA. HITESH SHAH
B. COM, F.C.A, DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A.

CA. FALGUNI SHAH
B. COM, F.C.A, DGP

Our Conclusion is not modified in respect of this matter.

For Hitesh Shah and Associates
Chartered Accountants
Firm Registration No. 103716W



Hitesh Shah, Partner
Membership No. 040999

Mumbai

February 12, 2026

UDIN: 26040999PMLVCN4535



Ducon Infratechnologies Limited						
Regd. Office : Ducon House, Plot No. 4/A, Road No. 1, MIDC, Wagle Industrial Estate, Thane - 400604 CIN No: L72900MH2009PLC191412						
PARTICULARS	Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025			(Rs.in Lakhs)		
	Quarter Ended			Nine Months Ended		
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales / Income from Operations (Net of GST)	5,105.24	6,405.69	6,251.17	17,828.69	18,567.21	25,281.45
2 Other operating income	52.39	88.21	66.97	202.81	108.30	178.99
3 Total income (1 + 2)	5,157.62	6,493.90	6,318.15	18,031.49	18,675.51	25,460.45
4 Expenses						
Cost of Raw Material Consumed	4,692.89	5,876.93	5,333.17	16,334.02	16,301.78	21,892.20
Employee benefits expenses	147.85	152.44	170.81	458.48	517.72	677.38
Finance Costs	210.05	209.55	249.65	648.75	741.30	1,080.87
Depreciation and amortisation expenses	3.21	3.35	2.46	9.06	6.96	11.54
Other expenses	51.34	82.99	401.53	219.06	654.72	1,107.99
Total Expenses	5,105.35	6,325.26	6,157.62	17,669.37	18,222.47	24,769.98
5 Profit / (Loss) from operations before Exceptional items (3-4)	52.27	168.64	160.52	362.12	453.04	690.46
6 Exceptional items	-	-	-	-	-	-
7 Net Profit / (Loss) from ordinary activities before tax (5-6)	52.27	168.64	160.52	362.12	453.04	690.46
8 Tax expenses						
Current tax and Deferred Tax	12.41	39.98	44.58	91.68	117.55	174.85
9 Net Profit / (Loss) from continuing operations (7-8)	39.86	128.66	115.95	270.44	335.49	515.61
10 Profit/(Loss) from discontinued operations before tax	-	-	-	-	-	-
11 Tax expenses of discontinued operations	-	-	-	-	-	-
12 Net profit/(Loss) from discontinued operations after tax (10-11)	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (9+12)	39.86	128.66	115.95	270.44	335.49	515.61
14 Other comprehensive income	-	-	-	-	-	-
15 Total comprehensive income for the period	39.86	128.66	115.95	270.44	335.49	515.61
16 Earnings per share for continuing operations (IN RS)						
a) Basic	0.01	0.04	0.04	0.08	0.10	0.16
b) Diluted	0.01	0.04	0.04	0.08	0.10	0.16
17 Earnings per share for discontinuing operations (IN RS)						
a) Basic	NA	NA	NA	NA	NA	NA
b) Diluted	NA	NA	NA	NA	NA	NA
18 Earnings per share (IN RS) (not annualised)						
a) Basic	0.01	0.04	0.04	0.08	0.10	0.16
b) Diluted	0.01	0.04	0.04	0.08	0.10	0.16
19 EQUITY CAPITAL (IN RE. LACS)	3,249.26	3,249.26	3,249.26	3,249.26	3,249.26	3,249.26

NOTES:

1. The Unaudited Financial Results for Q3 of FY: 2025-26 were reviewed by the Audit Committee and Approved by the Board of Directors at their Respective Meetings Held on February 12, 2026.

2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April 2017 with a transition date of 1st April 2016. The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3. The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.

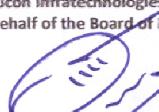
4. The company operates in the segment of Industrial EPC and Information Technology. However, all figures for the quarter and nine months ended December 31, 2025 are only pertaining to Industrial EPC. Hence, separate segment reporting is not done.

5. The Limited Review of the Financial results for the quarter and nine months ended December 31, 2025 pursuant to Regulation c (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.

6. The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors





Arun Govil
Managing Director
DIN: 01914619

Harish Shetty
Executive Director & CFO
DIN: 07144684

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B.COM, F.C.A., DISA

CA. AMIT I. KAPADIA
B.COM, F.C.A.

CA. FALGUNI SHAH
B.COM, F.C.A., DBF

Independent Auditors' Review Report

To the Board of Directors of Ducon Infratechnologies Limited

1. We have reviewed the accompanying statement of Consolidated Unaudited financial results of **Ducon Infratechnologies Limited** ("the Holding Company") and its subsidiary (together referred to as "the Group") for the quarter and nine months ended December 31, 2025, being submitted by the Holding pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



CA. HITESH SHAH
B. COM, F.C.A., DISA

CA. AMIT L. KAPADIA
B. COM, F.C.A.

CA. FALGUNI SHAH
B. COM, F.C.A., DBF

4. The Statement includes the results of the following entities :-

- Ducon Infratechnologies Limited (Holding Company)
- Ducon Combustion Equipment Inc. (Subsidiary Company)

Emphasis of Matters

i) The Holding Company has made investments in equity shares of a private limited company aggregating to Rs. 500.00 lakhs as on December 31, 2025 reported under Investments in Non-Current Assets. The investments are to be measured at fair value in the statement of financial position as per requirements of Indian Accounting Standard 109. However, keeping in view their long-term business synergy and potential, the management has decided to value such investments at cost as on the quarter and nine month ended December 31, 2025.

Our Conclusion on the Statement is not modified in respect of this matter.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and as per paragraph 6, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The interim financial results include results of one subsidiary, located outside India, whose results reflects total revenue of Rs. 14,086.71 Lakhs, the total net profit after tax of Rs. 643.21 lakhs for the nine months ended December 31, 2025 as considered in the consolidated unaudited financial results. Further, the interim financial results of such subsidiary located outside India has been furnished to us by the management which has been prepared in accordance with International Financial Reporting Standards. The Holding Company's management has converted the financial results of such subsidiary from International Financial Reporting Standards to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our

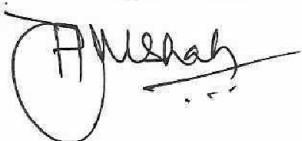


CA. HITESH SHAH
B.COM, F.C.A., DISA**CA. AMIT I. KAPADIA**
B.COM, F.C.A.**CA. FALGUNI SHAH**
B.COM, F.C.A., DBF

conclusion, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based on the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our opinion is not modified in respect of this matter.

**For Hitesh Shah and Associates
Chartered Accountants
Firm Registration No. 103716W**



**Hitesh Shah, Partner
Membership No. 040999
Mumbai**

**February 12, 2026
UDIN: 26040999IVFXXY4604**





DUCON INFRATECHNOLOGIES LIMITED

[BSE: 534674, NSE: DUCON]

Ducon House A/4, MIDC, Wagle Industrial Estate, Road No.1, Thane (W) - 400 604. India

Tel.: 022 41122114 (30 lines) • Fax 022 41122115 • URL: www.duconinfra.co.in

CIN: L72900MH2009PLC191412

Ducon Infratechnologies Limited

Regd. Office : Ducon House, Plot No. 4/A, Road No. 1, MIDC, Wagle Industrial Estate, Thane - 400604
CIN No: L72900MH2009PLC191412

Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025

(Rs.in Lakhs)

PARTICULARS	Quarter Ended					Year Ended 31.03.2025
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1 Net Sales / Income from Operations (Net of GST)	9,378.44	11,308.69	11,200.82	31,915.40	33,200.46	45,063.07
2 Other operating income	52.39	88.21	66.97	202.81	108.30	178.99
3 Total income (1 + 2)	9,430.82	11,396.90	11,267.80	32,118.20	33,308.77	45,242.07
4 Expenses						
Cost of Raw Material Consumed	8,505.38	10,251.80	9,777.40	28,965.38	29,444.46	39,929.27
Employee benefits expenses	194.45	236.35	170.81	588.99	596.71	801.78
Finance Costs	210.06	209.55	249.65	648.75	741.29	1,080.87
Depreciation and amortisation expenses	34.10	32.98	2.46	99.58	64.29	128.26
Other expenses	147.34	133.36	566.29	481.91	1,011.07	1,364.26
Total Expenses	9,091.33	10,864.04	10,766.61	30,784.61	31,857.82	43,304.45
5 Profit / (Loss) from operations before Exceptional items (3-4)	339.49	532.86	501.18	1,333.59	1,450.94	1,937.62
6 Exceptional items	-	-	-	-	-	-
7 Net Profit / (Loss) from ordinary activities before tax (5-6)	339.49	532.86	501.18	1,333.59	1,450.94	1,937.62
8 Tax expenses						
Current tax and Deferred Tax	108.26	163.59	160.40	419.94	456.82	582.75
9 Net Profit / (Loss) from continuing operations (7-8)	231.24	369.27	340.79	913.65	994.12	1,354.87
10 Profit/(Loss) from discontinued operations before tax	-	-	-	-	-	-
11 Tax expenses of discontinued operations	-	-	-	-	-	-
12 Net profit/(Loss) from discontinued operations after tax (10-11)	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (9+12)	231.24	369.27	340.79	913.65	994.12	1,354.87
14 Other comprehensive income	-	-	-	-	-	-
15 Total comprehensive income for the period	231.24	369.27	340.79	913.65	994.12	1,354.87
16 Earnings per share for continuing operations (IN RS)						
a) Basic	0.07	0.11	0.10	0.28	0.31	0.42
b) Diluted	0.07	0.11	0.10	0.28	0.31	0.42
17 Earnings per share for discontinuing operations (IN RS)						
a) Basic	NA	NA	NA	NA	NA	NA
b) Diluted	NA	NA	NA	NA	NA	NA
18 Earnings per share (IN RS) (not annualised)						
a) Basic	0.07	0.11	0.10	0.28	0.31	0.42
b) Diluted	0.07	0.11	0.10	0.28	0.31	0.42
19 EQUITY CAPITAL (IN RE. LACS)	3,249.26	3,249.26	3,249.26	3,249.26	3,249.26	3,249.26

(Rs.in Lakhs)

PARTICULARS	Quarter Ended					Year Ended 31.03.2025
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1 Segment Revenue						
a) Industrial EPC	9,345.74	11,308.69	11,168.21	31,846.70	33,015.52	44,848.61
b) Security Solution & AI	85.08	88.21	99.59	271.50	293.25	393.46
c) Green Energy Business	-	-	-	-	-	-
d) Aerospace Business	-	-	-	-	-	-
Total Revenue (A)	9,430.82	11,396.90	11,267.80	32,118.20	33,308.77	45,242.07



Segment Results: Net Profit before tax, Interest and Share Profit from associates		545.91	737.49	744.18	1,967.70	2,172.80	2,991.73
a)	Industrial EPC	3.64	4.92	6.66	14.64	19.43	26.77
b)	Security Solution & AI	-	-	-	-	-	-
c)	Green Energy Business	-	-	-	-	-	-
d)	Aerospace Business	-	-	-	-	-	-
Net Profit before tax, Interest and Share Profit from associates		549.55	742.41	750.84	1,982.34	2,192.24	3,018.50
Less: Finance Cost (Interest)		210.06	209.55	249.65	648.75	741.29	1,080.87
Add / Less: Share Profit from Associates		-	-	-	-	-	-
Net Profit before tax		339.49	532.86	501.18	1,333.59	1,450.94	1,937.63

NOTES:

1. The Unaudited Financial Results for Q3 of FY: 2025-26 were reviewed by the Audit Committee and Approved by the Board Of Directors at their Respective Meetings Held on February 12, 2026.
2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April 2017 with a transition date of 1st April 2016. The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
3. The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.
4. The Limited Review of the Financial results for the Quarter and Nine Months Ended 31st December 2025 pursuant to Regulation c (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.
5. The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors




Harish Shetty
Executive Director & CFO
DIN: 07144684



Arun Govil
Managing Director
DIN: 01914619

Thane, February 12, 2026