HITESH SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

CA. HITESH SHAH
B. COM, F.C.A., DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A.

CA.FALGUNI SHAH
B. COM, F.C.A., DBF

Independent Auditors' Review Report

To the Board of Directors of Ducon Infratechnologies Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Ducon Infratechnologies Limited** ("the Company") for the quarter and period ended September 30, 2026. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matters

i) The Company has made investments in the equity shares of a private limited company aggregating to Rs. 500.00 lakhs as on September 30, 2026 reported under Investments in Non-Current Assets. The investments are to be measured at fair value in the statement of financial position as per requirements of Indian Accounting Standard 109. However, keeping in view their long-term business synergy and potential, the management has decided to value such investments at cost as on for the quarter ended September 30, 2026.

208, 2ND FLOOR, PLOT NO. 26, SHALIMAR MIRACLE, OPP. CITI CENTRE, ABOVE McDONALDS, JAWAHAR NAGAR,
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EMAIL : ca.hsa1988@gmail.com/ aikapadia1104@gmail.com / hiteshshahandassocites@gmail.com/
aikapadia19@yahoo.com

HITESH SHAH & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ M. NO. 040999 MUMBAI

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CA.FALGUNI SHAH
B. COM, F.C.A., DBF

Our Conclusion is not modified in respect of this matter.

For **Hitesh Shah and Associates**
Chartered Accountants
Firm Registration No. 103716W

Hiteshkumar Manharlal Shah
Digitally signed by Hiteshkumar Manharlal Shah

HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M. NO. 040999 MUMBAI

Hitesh Shah, Partner
Membership No. 040999
Mumbai
November 5, 2026
UDIN: 26040999ZVULVS2311

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DUCON INFRATECHNOLOGIES LIMITED

CONSISTENCY IN PERFORMANCE

[BSE: 534674, NSE: DUCON]
Ducon House A/4, MIDC, Wagle Industrial Estate, Road No.1, Thane (W) - 400 604. India
Tel.: 022 41122114 (30 lines) • Fax 022 41122115 • URL: www.duconinfra.co.in
CIN: L72900MH2009PLC191412

Ducon Infratechnologies Limited

Regd. Office : Ducon House, Plot No. 4/A, Road No. 1, MIDC, Wagle Industrial Estate, Thane - 400604
CIN No: L72900MH2009PLC191412

Statement of Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026 (Rs.in Lakhs)

	PARTICULARS	Quarter Ended			Half Year Ended		Yesr Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operations (Net of GST)	6,015.27	5,741.25	6,405.69	11,756.52	12,723.46	23,390.73
2	Other operating income	71.12	50.42	88.21	121.53	150.42	265.00
3	Total income (1 + 2)	**6,086.38**	**5,791.67**	**6,493.90**	**11,878.05**	**12,873.88**	**23,655.73**
4	**Expenses**						
	Operating Cost	5,457.35	5,251.85	5,876.93	10,709.19	11,641.13	21,294.20
	Employee benefits expenses	152.93	151.85	152.44	304.79	310.63	625.21
	Finance Costs	198.37	183.87	209.55	382.24	438.69	882.87
	Depreciation and amortisation expenses	3.54	2.45	3.35	5.99	5.85	11.77
	Other expenses	166.45	136.70	82.99	303.15	167.72	432.49
	Total Expenses	**5,978.64**	**5,726.72**	**6,325.27**	**11,705.36**	**12,564.02**	**23,246.55**
5	**Profit / (Loss) from operations before Exceptional items (3-4)**	**107.75**	**64.95**	**168.64**	**172.70**	**309.86**	**409.18**
6	Exceptional items	-	-	-	-	-	-
7	**Net Profit / (Loss) from ordinary activities before tax (5-6)**	**107.75**	**64.95**	**168.64**	**172.70**	**309.86**	**409.18**
8	Tax expenses						
	Current tax and Deferred Tax	25.33	18.07	39.98	43.40	79.26	120.29
9	**Net Profit / (Loss) from continuing operations (7-8)**	**82.42**	**46.88**	**128.66**	**129.30**	**230.59**	**288.90**
10	Profit/(Loss) from discontinued operations before tax	-	-	-	-	-	-
11	Tax expenses of discontinued operations	-	-	-	-	-	-
12	Net profit/(Loss) from discontinued operations after tax (10-11)	-	-	-	-	-	-
13	**Net Profit / (Loss) for the period (9+12)**	**82.42**	**46.88**	**128.66**	**129.30**	**230.59**	**288.90**
14	Other comprehensive income	-	-	-	-	-	-
15	Total comprehensive income for the period	**82.42**	**46.88**	**128.66**	**129.30**	**230.59**	**288.90**
16	Earnings per share for continuing operations (IN RS)						
	a) Basic	0.01	0.01	0.04	0.02	0.07	0.09
	b) Diluted	0.01	0.01	0.04	0.02	0.07	0.09
17	Earnings per share for discontinuing operations (IN RS)						
	a) Basic	NA	NA	NA	NA	NA	NA
	b) Diluted	NA	NA	NA	NA	NA	NA
18	Earnings per share (IN RS) (not annualised)						
	a) Basic	0.01	0.01	0.04	0.02	0.07	0.09
	b) Diluted	0.01	0.01	0.04	0.02	0.07	0.09
19	**EQUITY CAPITAL (IN RE. LACS)**	**5,748.68**	**3,249.26**	**3,249.26**	**5,748.68**	**3,249.26**	**3,249.26**

NOTES:

1.The Unaudited Financial Results for Q2 of FY: 2026-27 were reviewed by the Audit Committee and Approved by the Board of Directors at their Respective Meetings Held on November 5, 2026.

2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April 2017 with a transition date of 1st April 2016. The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3.The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.

4. The company operates in the segment of Industrial EPC and Information Technology. However, all figures for the quarter ended September 30, 2026 are only pertaining to Industrial EPC. Hence, separate segment reporting is not done.

5. The Limited Review of the Financial results for the quarter and half year ended September 30, 2026 pursuant to Regulation c (i) of of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.

6.The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

Arun Govil
Managing Director
DIN: 01914619

Vandana Govil
Executive Director
DIN: 10174110

Thane, November 5, 2026

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

DUCON INFRATECHNOLOGIES LIMITED

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CONSISTENCY IN PERFORMANCE

Ducon Infratechnologies Limited
Standalone Unaudited Statement of Assets and Liabilities for the Period Ended September 30, 2026

(Rs. in Lakhs)

Particulars	As at 30-09-2026	As at 31-03-2026
ASSETS		
Non Current Assets		
Property, Plant and Equipment	57.83	58.57
Financial Assets		
Investments	512.93	511.08
Loans and Advances	832.50	832.50
Deferred Tax Asset	1.29	1.23
Total Non Current Assets	**1,404.54**	**1,403.38**
Financial Assets		
Trade Receivables	22,770.45	22,013.67
Cash & Cash Equivalents	508.26	2.59
Other Bank balances	3,665.59	3,749.25
Other Current Assets	595.44	564.90
Total Current Assets	**27,539.74**	**26,330.41**
TOTAL ASSETS	**28,944.29**	**27,733.78**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	5,748.68	3,249.26
Other equity	10,917.55	11,038.26
Total Equity	**16,666.24**	**14,287.50**
Liabilities		
Non current liabilities		
Financial Liabilities		
Trade payables	495.78	530.99
Provisions	81.30	70.80
Total Non Current Liabilities	**577.08**	**601.79**
Current Liabilities		
Financial Liabilities		
Borrowings	9,154.25	10,461.76
Trade payables	2,148.60	2,000.21
Other current liabilities	398.12	382.51
Total Current Liabilities	**11,700.97**	**12,844.49**
Total Liabilities	**12,278.05**	**13,446.28**
TOTAL EQUITY AND LIABILITIES	**28,944.29**	**27,733.78**

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

Arun Govil
Managing Director
DIN: 01914619

Vandana Govil
Executive Director
DIN: 10174110

Thane, November 5, 2026

CONSISTENCY IN PERFORMANCE

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DUCON INFRATECHNOLOGIES LIMITED

STANDALONE CASHFLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

Particulars	For the period ended 30th September 2026	For the year ended 31st March 2026
Cash Flow From Operating Activities		
Profit before tax	172.70	409.18
Non-cash adjustment to reconcile profit before tax to net cash flows:		
-(Profit)/Loss on Investment	(1.85)	3.10
- Depreciation/amortisation/other expenses/OCI	5.99	11.77
Non-operating adjustment to reconcile profit before tax to net cash flows:		
Interest Expenses	375.90	800.89
Operating profit before working capital changes	**552.74**	**1,224.95**
Movements in working capital:		
Increase/(decrease) in trade payables	113.18	376.20
Increase/(decrease) in long term provisions	10.50	3.71
Increase/(decrease) in other current liabilities	15.61	53.51
(Increase)/decrease in Bank balances other than Cash and Cash equivalents above	83.66	(10.14)
(Increase)/decrease in trade receivables	(756.78)	(945.49)
(Increase)/decrease in Long tern loans and advances	-	5.00
Decrease/(increase) in loans and other current assets	(53.31)	0.69
Cash generated from/(used in) operating activities	**-34.40**	**708.43**
Direct taxes paid	(20.69)	(206.87)
Net cash flow from/(used in) operating activities (A)	**-55.09**	**501.56**
Cash flow from investing activities		
Purchase/Sale of fixed assets including intangible assets, CWIP	(5.25)	(2.38)
Net cash flow from/(used in) investing activities (B)	**(5.25)**	**(2.38)**
Cash flow from financing activities		
Increase/(decrease) in Borrowings	(1,307.51)	303.04
Increase/(decrease) in Share Capital and Share Warrants	2,499.43	-
Increase/(decrease) in securities premium	(250.00)	-
Interest paid	(375.90)	(800.89)
Net cash flow from/(used in) financing activities (C)	**566.02**	**(497.84)**
Net increase/(decrease) in cash and cash equivalents (A)+(B)+(C)	**505.67**	**1.34**
Cash and cash equivalents at the beginning of the period	2.59	1.26
Cash and cash equivalents at the end of the period	**508.26**	**2.59**

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

Arun Govil	**Vandana Govil**
Managing Director	**Executive Director**
DIN: 01914619	**DIN: 10174110**

Thane, November 5, 2026

HITESH SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

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B. COM, F.C.A., DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A.

CA.FALGUNI SHAH
B. COM, F.C.A., DBF

Independent Auditors' Review Report

To the Board of Directors of Ducon Infratechnologies Limited

1. We have reviewed the accompanying statement of Consolidated Unaudited financial results of **Ducon Infratechnologies Limited** ("the Holding Company") and its subsidiary (together referred to as "the Group") for the quarter and period ended September 30, 2026, being submitted by the Holding pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M. NO. 040999 MUMBAI

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4. The Statement includes the results of the following entities :-

   i) Ducon Infratechnologies Limited (Holding Company)

   ii) Ducon Combustion Equipment Inc. (Subsidiary Company)

Emphasis of Matters

i) The Holding Company has made investments in equity shares of a private limited company aggregating to Rs. 500.00 lakhs as on September 30, 2026 reported under Investments in Non-Current Assets. The investments are to be measured at fair value in the statement of financial position as per requirements of Indian Accounting Standard 109. However, keeping in view their long-term business synergy and potential, the management has decided to value such investments at cost as on the quarter ended September 30, 2026.

Our Conclusion on the Statement is not modified in respect of this matter.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and as per paragraph 6, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The interim financial results include results of one subsidiary, located outside India, whose results reflects total revenue of Rs. 9,615.53 Lakhs and the total net profit after tax of Rs. 355.39 lakhs for the period ended September 30, 2026 as considered in the consolidated unaudited financial results. Further, the interim financial results of such subsidiary located outside India has been furnished to us by the management which has been prepared in accordance with International Financial Reporting Standards. The Holding Company's management has converted the financial results of such subsidiary from International Financial Reporting Standards to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's

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HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M.NO. 040999 MUMBAI

management. Our conclusion, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based on the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our opinion is not modified is respect of this matter.

For **Hitesh Shah and Associates**
Chartered Accountants
Firm Registration No. 103716W

Hiteshkumar Manharlal Shah
Digitally signed by Hiteshkumar Manharlal Shah

HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M. NO. 040999 MUMBAI

Hitesh Shah, Partner
Membership No. 040999
Mumbai
November 5, 2026
UDIN: 26040999TMTNNA8817

DUCON INFRATECHNOLOGIES LIMITED

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CONSISTENCY IN PERFORMANCE

Ducon Infratechnologies Limited

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CIN No: L72900MH2009PLC191412

Statement of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2026 (Rs.in Lakhs)

	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operations (Net of GST)	10,929.91	10,442.14	11,308.69	21,372.05	22,536.95	41,939.67
2	Other operating income	71.12	50.42	88.21	121.53	150.42	265.00
3	Total income (1 + 2)	**11,001.03**	**10,492.55**	**11,396.90**	**21,493.58**	**22,687.37**	**42,204.67**
4	**Expenses**						
	Operating Cost	9,978.83	9,576.66	10,251.80	19,555.48	20,460.00	37,967.36
	Employee benefits expenses	206.94	151.85	236.35	358.79	394.54	797.62
	Finance Costs	198.37	183.87	209.55	382.24	438.69	882.87
	Depreciation and amortisation expenses	39.06	32.45	32.98	71.51	65.48	133.37
	Other expenses	194.88	219.52	133.36	414.40	334.57	787.66
	Total Expenses	**10,618.07**	**10,164.35**	**10,864.04**	**20,782.43**	**21,693.27**	**40,568.89**
5	**Profit / (Loss) from operations before Exceptional items (3-4)**	**382.96**	**328.20**	**532.86**	**711.16**	**994.10**	**1,635.79**
6	Exceptional items	-	-	-	-	-	-
7	**Net Profit / (Loss) from ordinary activities before tax (5-6)**	**382.96**	**328.20**	**532.86**	**711.16**	**994.10**	**1,635.79**
8	Tax expenses						
	Current tax and Deferred Tax	115.03	111.44	163.59	226.47	311.69	537.33
9	**Net Profit / (Loss) from continuing operations (7-8)**	**267.93**	**216.76**	**369.27**	**484.68**	**682.41**	**1,098.46**
10	Profit/(Loss) from discontinued operations before tax	-	-	-	-	-	-
11	Tax expenses of discontinued operations	-	-	-	-	-	-
12	Net profit/(Loss) from discontinued operations after tax (10-11)	-	-	-	-	-	-
13	**Net Profit / (Loss) for the period (9+12)**	**267.93**	**216.76**	**369.27**	**484.68**	**682.41**	**1,098.46**
14	Other comprehensive income	-	-	-	-	-	-
15	Total comprehensive income for the period	**267.93**	**216.76**	**369.27**	**484.68**	**682.41**	**1,098.46**
16	Earnings per share for continuing operations (IN RS)						
	a) Basic	0.05	0.07	0.11	0.08	0.21	0.34
	b) Diluted	0.05	0.07	0.11	0.08	0.21	0.34
17	Earnings per share for discontinuing operations (IN RS)						
	a) Basic	NA	NA	NA	NA	NA	NA
	b) Diluted	NA	NA	NA	NA	NA	NA
18	Earnings per share (IN RS) (not annualised)						
	a) Basic	0.05	0.07	0.11	0.08	0.21	0.34
	b) Diluted	0.05	0.07	0.11	0.08	0.21	0.34
19	**EQUITY CAPITAL (IN RE. LACS)**	**5,748.68**	**3,249.26**	**3,249.26**	**5,748.68**	**3,249.26**	**3,249.26**

Consolidated Segment Wise Revenue, Results and Capital Employed for the quarter ended September 30, 2026 (Rs.in Lakhs)

	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2024	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
a)	Industrial EPC	10,908.13	10,398.54	11,308.69	21,306.66	22,536.95	41,837.63
b)	Security Solution & AI	92.90	94.02	88.21	186.92	150.42	367.04
c)	Green Energy Business	-	-	-	-	-	-
d)	Aerospace Business	-	-	-	-	-	-
	Total Revenue (A)	**11,001.03**	**10,492.55**	**11,396.90**	**21,493.58**	**22,687.37**	**42,204.67**

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

DUCON INFRATECHNOLOGIES LIMITED

CONSISTENCY IN PERFORMANCE

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2	**Segment Results: Net Profit before tax, Interest and Share Profit from associates**						
a)	Industrial EPC	578.74	507.41	737.29	1,086.15	1,423.29	2,496.33
b)	Security Solution & AI	2.59	4.66	4.92	7.25	9.50	22.33
c)	Green Energy Business	-	-	-	-	-	-
d)	Aerospace Business	-	-	-	-	-	-
	Net Profit before tax, Interest and Share Profit from associates	**581.33**	**512.07**	**742.21**	**1,093.40**	**1,432.79**	**2,518.66**
	Less: Finance Cost (Interest)	198.37	183.87	209.55	382.24	438.69	882.87
	Add / Less: Share Profit from Associates	-	-	-	-	-	-
	Net Profit before tax	**382.96**	**328.20**	**532.66**	**711.16**	**994.10**	**1,635.79**
3	**Segment Assets**						
a)	Industrial EPC	31,557.10	30,676.48	30,370.11	31,557.10	30,370.11	30,391.09
b)	Security Solution & AI	144.22	139.56	115.15	144.22	115.15	138.89
c)	Green Energy Business	-	-	17.58	-	17.58	-
d)	Aerospace Business	-	-	6.08	-	6.08	-
	Add: Unallocated common assets		-	-		-	-
	Total Segment Assets	**31,701.32**	**30,816.04**	**30,508.92**	**31,701.32**	**30,508.92**	**30,529.98**
4	**Segment Liabilities**						
a)	Industrial EPC	12,900.19	13,688.22	13,014.92	12,900.19	13,014.92	13,861.99
b)	Security Solution & AI	58.96	62.56	49.34	58.96	49.34	63.36
c)	Green Energy Business	-	-	7.54	-	7.54	-
d)	Aerospace Business	-	-	2.61	-	2.61	-
	Add: Unallocated common Liabilities		-	-		-	-
	Total Segment Liabilities	**12,959.15**	**13,750.78**	**13,074.40**	**12,959.15**	**13,074.40**	**13,925.35**
	Total Capital Employed	**18,742.17**	**17,065.26**	**17,434.52**	**18,742.17**	**17,434.52**	**16,604.63**

NOTES:

1.The Unaudited Financial Results for Q2 of FY: 2026-27 were reviewed by the Audit Committee and Approved by the Board Of Directors at their Respective Meetings Held on November 5, 2026.

2. The Company has adopted Indian Accounting Standards (Ind AS) from 1st April 2017 with a transition date of 1st April 2016. The financial results have been prepared in accordance with Ind AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3.The format for quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 30th November 2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III to the Companies Act, 2013.

4. The Limited Review of the Financial results for the Quarter and Half year Ender 30th September 2026 pursuant to Regulation c (i) of of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.

5.The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

Arun Govil
Managing Director
DIN: 01914619

Vandana Govil
Executive Director
DIN: 10174110

Thane, November 5, 2026

DUCON INFRATECHNOLOGIES LIMITED

CONSISTENCY IN PERFORMANCE

[BSE: 534674, NSE: DUCON]
Ducon House A/4, MIDC, Wagle Industrial Estate, Road No.1, Thane (W) - 400 604. India
Tel.: 022 41122114 (30 lines) • Fax 022 41122115 • URL: www.duconinfra.co.in
CIN: L72900MH2009PLC191412

Ducon Infratechnologies Limited
Consolidated Unaudited Statement of Assets and Liabilities for the period Ended September 30, 2026

Particulars	As at 30-Sep-26	As at 31-Mar-26
ASSETS		
Non Current Assets		
Property, Plant and Equipment	229.17	219.93
Financial Assets		
Investments	512.18	510.33
Loans and Advances	832.5	832.50
Deferred Tax Asset	1.29	1.23
Total Non Current Assets	**1,575.14**	**1,563.99**
Current Assets		
Trade Receivables	25,309.42	24,545.31
Cash & Cash Equivalents	512.28	6.53
Other Bank balances	3,665.59	3,749.25
Other Current Assets	638.91	664.90
Total Current Assets	**30,126.19**	**28,965.99**
TOTAL ASSETS	**31,701.33**	**30,529.98**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	5,748.68	3,249.26
Other equity	12,993.50	13,355.38
Total Equity	**18,742.18**	**16,604.64**
Liabilities		
Non current liabilities		
Financial Liabilities		
Trade payables	495.77	530.98
Provisions	81.30	70.80
Total Non Current Liabilities	**577.07**	**601.78**
Current Liabilities		
Financial Liabilities		
Borrowings	9,154.25	10,461.76
Trade payables	2,318.26	2,164.34
Other current liabilities	909.57	697.46
Total Current Liabilities	**12,382.08**	**13,323.56**
Total Liabilities	**12,959.15**	**13,925.34**
TOTAL EQUITY AND LIABILITIES	**31,701.33**	**30,529.98**

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

Arun Govil
Managing Director
DIN: 01914619

Vandana Govil
Executive Director
DIN: 10174110

Thane, November 5, 2026

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

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CONSISTENCY IN PERFORMANCE

DUCON INFRATECHNOLOGIES LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

Particulars	For the period ended 30th September 2026	For the Year March 31, 2026
Cash Flow From Operating Activities		
Profit before tax	711.16	1,635.79
Non-cash adjustment to reconcile profit before tax to net cash flows:		
-Profit/Loss on Investment	-1.85	3.10
- Depreciation/amortisation/other expenses/OCI	71.51	133.37
Non-operating adjustment to reconcile profit before tax to net cash flows:		
Interest Expenses	375.90	800.89
Operating profit before working capital changes	**1,156.72**	**2,573.15**
Movements in working capital:		
Increase/(decrease) in trade payables	118.70	312.62
Increase/(decrease) in long term provisions	10.50	3.71
Increase/(decrease) in other current liabilities	(14.43)	312.90
(Increase)/decrease in Bank balances other than Cash and Cash equivalents above	83.66	(10.14)
(Increase)/decrease in trade receivables (Net)	(1,360.68)	(1,564.18)
(Increase)/decrease in Long tern loans and advances	-	5.00
Decrease/(increase) in loans and other current assets	46.69	(99.31)
Cash generated from/(used in) operating activities	**41.17**	**1,533.74**
Direct taxes paid	(96.18)	(1,031.84)
Net cash flow from/(used in) operating activities (A)	**(55.01)**	**501.90**
Cash flow from investing activities		
Purchase of fixed assets including intangible assets, CWIP	(5.25)	(2.38)
Net cash flow from/(used in) investing activities (B)	**(5.25)**	**(2.38)**
Cash flow from financing activities		
Increase/(decrease) in borrowings	-1,307.51	303.05
Increase/(decrease) in Share Capital and Share Warrants	2,499.43	-
Increase/(decrease) in securities premium	-250.00	-
Interest paid	(375.90)	(800.89)
Net cash flow from/(used in) financing activities (C)	**566.02**	**(497.83)**
Net increase/(decrease) in cash and cash equivalents (A)+(B)+(C)	**505.76**	**1.68**
Cash and cash equivalents at the beginning of the year	6.53	4.84
Cash and cash equivalents at the end of the year*	**512.28**	**6.53**

For Ducon Infratechnologies Limited
for and on behalf of the Board of Directors

DUCON INFRATECHNOLOGIES LTD. THANE MAHARASHTRA

Arun Govil
Managing Director
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Vandana Govil
Executive Director
DIN: 10174110

Thane, November 5, 2026